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PINEHURST CAPITAL



PRESENTED BY

**FIVE CRITICAL STEPS
TO A MORE COMFORTABLE
RETIREMENT**

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PINEHURST CAPITAL

Due to overwhelming demand for these events and very limited seating, we ask that all prospective attendees and their guests consider the following guidelines before calling to speak with someone to secure your reservation: These presentations are designed for individuals ages 55 and above. All attendees should be nearing retirement or currently in retirement. These presentations are intended for those with investable assets of \$250,000 or more. These presentations are designed solely for individuals looking to obtain financial assistance or advice.

If you have attended a seminar with us in the past, we ask that you request to be put on the waiting list.

Our policy is to give preferential seating to first time attendees.

All written content is for information purposes only. Opinions expressed herein are solely those of Pinehurst Capital, Inc. and our editorial staff. Material presented is believed to be from reliable sources; however, we make no representations as to its accuracy or completeness. All information and ideas should be discussed in detail with your individual advisor prior to implementation. Pinehurst Capital, Inc. is a Registered Investment Advisor in the State of North Carolina. The presence of this material shall in no way be construed or interpreted as a solicitation to buy or offer to sell investment advisory services to any residents of any State other than the State of North Carolina or where otherwise legally permitted.



Dinner is on us!

JOIN US FOR THIS SPECIAL EVENT!

H. Grant Perry of Pinehurst Capital, cordially invites you and a guest, approaching or already in retirement, to attend our workshop and complimentary dinner.

FIVE CRITICAL STEPS TO A MORE CONFIDENT RETIREMENT:



- Why having a WRITTEN Retirement Income Plan is essential!
- Save an average of \$9,000 a year in hidden investment fees.
- How “Tax-Forward Planning” works.
- Is your portfolio protected from the next market correction?
- Don’t let anyone tell you “All you need is a Simple Will”.



H. Grant Perry, ChFC®, a 35 year veteran Financial Fiduciary, will be your host and speaker, and is the best-selling author of “The Money Changers of Wall Street: What Your Stock Broker Doesn’t Want You to Know” and Host of “Tee Up Your Retirement” on WAAV 980AM.

ALL attendees will receive a copy of “The Top 10 Things To Consider When Preparing For Retirement” workbook simply for attending!



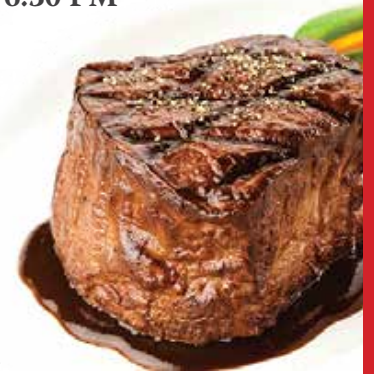
Dinner Event

TUESDAY
JANUARY 15, 2019
6:30 PM

REGISTRATION AT 6:00 PM • DOORS CLOSE AT 6:30 PM



1130 BUCK JONES ROAD
RALEIGH, NC 27606



*Seating is limited to the first 75 guests to RSVP!
To make your reservations, call this number now!*

TO RESERVE YOUR SEATS, CALL NOW!
(910) 235-4140